



## HINGHAM MARITIME CENTER CHARITABLE GIVING

### GIFTING GUIDELINES FOR SHARES

Dear Donor,

Thank you for agreeing to support the Hingham Maritime Center (HMC) with your gift of shares. Your generosity is much appreciated and it will enable us to sustain our charitable mission of providing “boating for all.” HMC is registered 501C3 non-profit and your gift of shares is tax-deductible to the full extent allowed by the law.

HMC maintains a brokerage account with **Fidelity Investment**. Please note that Fidelity does not share personal details about the originator of the share transfer—shares are deposited into our account on an anonymous basis. Unless you wish to remain anonymous, please notify us when you transfer shares so that we can appropriately acknowledge you and/or provide notice that we have received your gift.

**Important Transfer Details:**

HMC’s Account Number is: Z47934319

Account Name: Hingham Maritime Center, Inc.

Address: PO Box 492, Hingham, MA 02043-0492

HMC’s Tax ID number is: 04-2481637

**Fidelity's address is:**

Fidelity Investments

Attn: TOA Receives

PO Box 770001

Cincinnati, OH 45277-0036

Fidelity's Depository Trust Company (DTC) number is 0226.

Fidelity has a customer support website and toll-free number (1-800-262-6039) for those who would like assistance with charitable giving . They also have a webpage that provides specific assistance for those who would like to gift shares (<https://www.fidelity.com/customer-service/how-to-gift-shares>). If you would like to see a sample letter of instruction for gifting shares, please see the attached document.

*Thank you again for your generosity and please reach out to us on [contact@hinghammaritime.org](mailto:contact@hinghammaritime.org) with any questions.*

# SAMPLE LETTER OF INSTRUCTION FOR GIFTING SHARES

Date

John Smith  
Broker  
Anynone Securities  
100 Main St  
Boston, MA, 00000

Dear Mr. Smith

I would like to donate ( number ) of ( name ) shares (or a sufficient number of shares to value approximately \$\_\_\_\_) to The Hingham Maritime Center. To my knowledge, these shares are not subject to restrictions on their sale or disposition and I am not aware of any material undisclosed information concerning the shares.

I request the transfer of these shares from my account # \_\_\_\_\_ to Fidelity Investment account #Z47934319, DTC # 0226 by (date). It is also my wish that my donation be designated to (the Boathouse Project or Annual Fund).

My current address and contact information is:

Address  
City, State  
Zip Code  
Home Telephone  
Business Telephone  
E-mail

The name and contact information of my financial representative is:

Name, Title  
Company  
Address  
City, State  
Zip Code  
Business Telephone  
E-mail

---

Signed by donor

cc: HMC Charitable Giving, % Hingham Maritime Center, PO Box 492, Hingham, MA 02043